

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Conch Venture Holdings Limited		
Date Submitted	6 August 2015		

I. Movements in Authorised Share Capital

(1) Stock code : 586 Descr	iption : Ordinary	Shares	
(1) Slock code . <u>580</u> Desci		Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	15,000,000,000	0.01	150,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	0.01	150,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding n	oonth		
Increase/(decrease	e)		-	
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 150,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,804,750,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	<u>N/A</u>	N/A	<u>N/A</u>		
Balance at close of the month	1,804,750,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme adopted						
by a resolution						
in writing passed						
by shareholders						
(03 /12 /2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)				· · · · · · · · · · · · · · · · · · ·		
(,						
2. N/A						
·						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ordin	nary shares)	Nil	
				ence shares)		
			•	Other class)		
Total funds raised dur	ing the month	n from exercise (
options (State currenc			Nil			
	<i>u 1</i>					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	- - -

Convertibles (i.e. Convertible i	nto Shores of the	laguar which are to		For Main Board and GEM listed issue		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)		· ·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) <u>N/A</u>		-
				ence shares) $\frac{N/A}{N/A}$		-
			()	Other class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements in	Issued Share Capital				No. of new shares of issuer issued	
	Type of Issue					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		-	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

5. Serip dividend At price : State currency Class of shares issuable (/// /) 5. Serip dividend At price : State currency Issue and allotment (///) 6. Reparchase of shares Class of shares = repurchased (Note I) 6. Reparchase of shares Class of shares = repurchased (Note I) 7. Redemption of shares Class of shares = redeemed (Note I) 7. Redemption of shares Class of shares = redeemed (Note I) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ultrane) Issue and allottnent (///) 8. Consideration issue At price : State Issue and allottnent (//) 8. Consideration issue At price : Note : (Ultrane) Issue and allottnent (//) 8. Consideration issue At price : Note : (It is the currency issue issue issue issue issue is usable (///) Issue and allottnent (//) 8. Consideration issue At price : Note : (It issue and allottnent (//) Issue and allottnent (//) Issue and allottnent (// /) Issue and allottnent (//) Issue and allottnent (// /) Issue and allottnent (//) Issue and allottnent (//) Issue and allottnent (//)		Type of Issue		F	For Ma	ain Boa	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : (///) N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares								
5. Scrip dividend At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares memory (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (/ /) N/A N/A 8. Consideration issue At price : State (urrency —) Class of shares issuable (/ /) N/A N/A 8. Consideration issue At price : State State (/ /) Issue and allotment (/ /) Issue (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) Issue and allotment (/ /) Issue (/ /) 8. Consideration issue At price : State EGM approval date: (/ /) Issue and allotment (/ /) Issue (/ /)	_		State	(Note 1)		/)		
Image: State consideration issue At price : State consideration issue At price : State consideration issue At price : State consideration considerati	5.	Scrip dividend						
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) Base and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///)					(/	/)	<u>N/A</u>	N/A
shares Class of shares								
Image: Conserve production of shares N/A N/A 7. Redemption of shares Class of shares	6.	Repurchase of shares			(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A State (Note 1) Issue and allotment (///) EGM approval date:					(/	/)	N/A	<u>N/A</u>
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A State (Note 1) Issue and allotment (///) EGM approval date:								
shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$	7.			Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/	/)		
<u>N/A</u> <u>N/A</u>					(/	/)	NT (1	NT (1
							<u>N/A</u>	<u>N/A</u>

			I	<u>For Main B</u> oar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)	· · · ·		
			EGM approval date: (dd/mm/yyyy)	(//)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (0	Ordinary share	es) N/A	
				eference share (Other clas	es) N/A	-
				(Other Clas	55) <u>11/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by:Shu Mao
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.